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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **DISCLOSEABLE AND CONNECTED TRANSACTION FURTHER EXTENSION OF LONG STOP DATE AND FURTHER DELAY IN DESPATCH OF CIRCULAR**

The Company announces that on 27 September 2013, the Company has informed Mr. Jiang to further extend the Long Stop Date to 31 March 2014, or such later date as the Company may agree.

As additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 30 November 2013.

Reference is made to the announcement of Interchina Holdings Company Limited (the “**Company**”) dated 16 December 2012, 9 January 2013, 31 January 2013, 28 February 2013, 28 March 2013, 31 May 2013 and 31 July 2013 (the “**Announcements**”) in relation to, among other things, the discloseable and connected transaction of the Company regarding the Acquisition and the delay in despatch of the circular. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise defined.

#### **Further Extension of the Long Stop Date**

Pursuant to the Sale and Purchase Agreement, completion of the Acquisition is conditional upon fulfilment (or as the case may be, waived) of the Conditions Precedents. As additional time is required for the fulfilment of the Conditions Precedent, on 27 September 2013, the Company has informed Mr. Jiang to further extend the Long Stop Date to 31 March 2014, or such later date as the Company may agree. Save as the aforementioned, all other terms and conditions of the Sale and Purchase Agreement remain in full force and effect.

### **Further delay in despatch of the Circular**

As disclosed in the announcements, the Circular containing, inter alia, (i) details of the Acquisition; (ii) the letter of recommendation from the Independent Board Committee; (iii) the letter of advice from an independent financial advisor to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, will be despatched to the Shareholders on or before 30 September 2013 in accordance with the Listing Rules.

As additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 30 November 2013.

By Order of the board of directors  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 27 September 2013

*As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu, Mr. Lu Yaohua and Mr. Gu Yungao; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.*